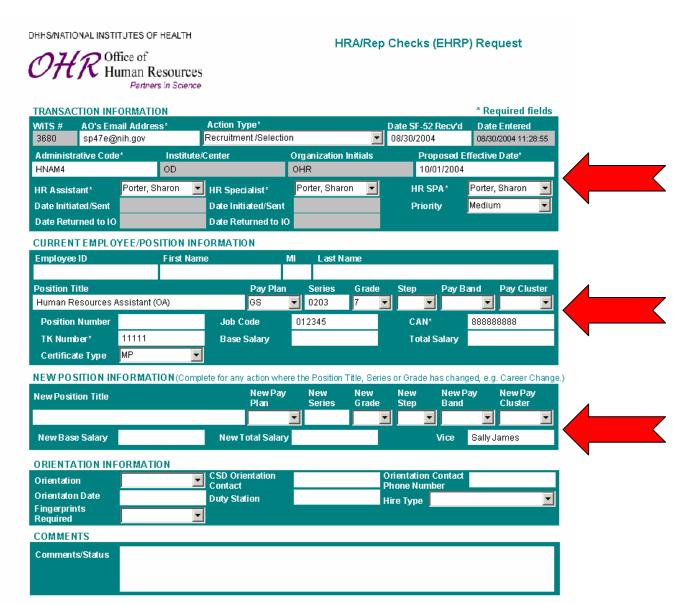
JOB AID

RECRUIT & SELECTION PROCESS

MERIT PROMOTION SAMPLE

HR SPECIALIST

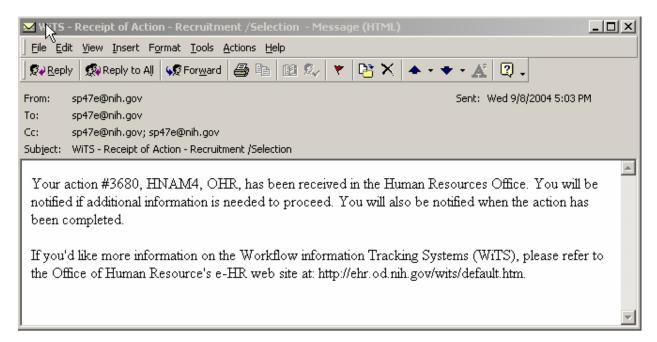
1. HR Specialist initiates RECRUITMENT & SELECTION action input sheet.



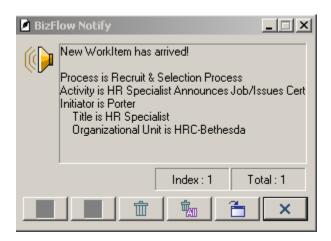
2. HR Specialist selects "Submit to Subprocess" and clicks on process and retrieve the "Recruitment & Selection" input sheet.



An automatic email notice that the Recruit & Selection action has been received in HR is sent to the addressee(s) shown in the AO's Email Address field of the input sheet, for example:



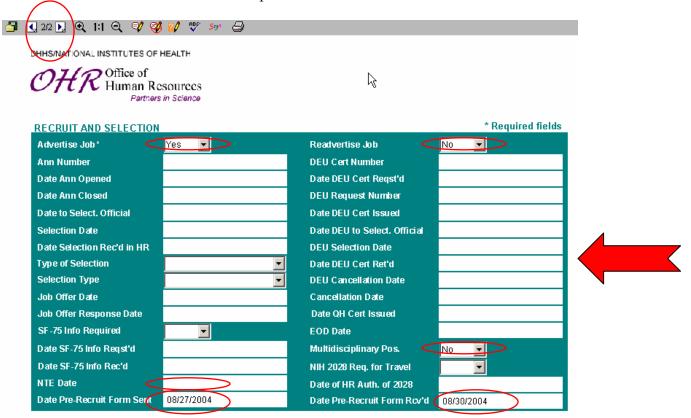
3. HR Specialist receives e-mail or WiTS pop-up window notification that a new workitem has been received.



4. HR Specialist opens Recruit & Selection action to retrieve the two-page input sheet. From Page 1, click on to open Page 2.

\mathcal{OHR}°	ffice of uman Resource	es	R Specialist Ann	ounces Job/lssi	ues Cert/Sele
TRANSACTION IN		,e			* Required field
	nail Address*	Action Type* Recruitment /Selectio	n -	Date SF-52 Recv'd 08/30/2004	Date Entered 08/30/2004 11:28:55
Administrative Cod	nih.gov Io≛ Institut	te/Center	Organization Initials		08/30/2004 11:28:55
HNAM4	OD	le/Center	OHR OHR	10/01/2004	nective Date
HR Assistant*	Porter, Sharon	HR Specialist*	Porter, Sharon	HR SPA*	Porter, Sharon 🔻
Date Initiated/Sent	08/30/2004 11:52:05			Priority	Medium -
Date Returned to IC	o Table	Date Returned to IO			
CURRENTEMPLO	OYEE/POSITION IN	FORMATION			
Employee ID	First Na	me M	/II Last Name		
Position Title Human Resources	Assistant (OA)	Pay Plan GS	Series Grade ▼ 0203 7	Step Pay B	and Pay Cluster
Position Number	The second control of	Job Code	012345	CAN*	888888888
TK Number*	11111	Base Salary	012343	Total Salary	00000000
Certificate Type*		▼ Dusc Suidiy		rotal Salary	
-	VEODMATION/Com		o the Decition Title Cor	ion or Crada baa aban	and or Corner Che
	NEORMATION(Com	nplete for any action wher New Pav	New New	New New F	
New Position Title		Plan	Series Grade		Cluster
			T	T	<u> </u>
New Base Salary		New Total Salary		Vice	Sally James
ORIENTATION IN	FORMATION				
Orientation		CSD Orientation		Orientation Contact Phone Number	
Orientaton Date		Duty Station		Hire Type	
Fingerprints Required		▼			

5. On Page 2, HR Specialist completes the relevant *pre-announcement* data fields in the Recruit & Selection section of the input sheet.

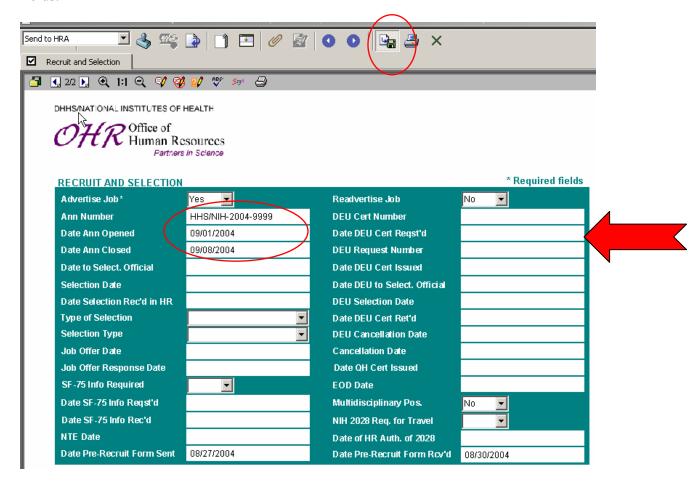


6. Click "*Partially Save*" button to save this partial information and close the workitem.



- 7. When vacancy announcement is posted, HR Specialist opens Recruit & Selection action to retrieve and update page 2 of the input sheet. From Page 1, click on to open Page 2.

 IMPORTANT: Immediately click on the "Enable Editing" button, making sure that the button is selected as shown in screenshot number 8 below.
- 8. HR Specialist updates input sheet by completing the relevant *vacancy announcement* data fields.



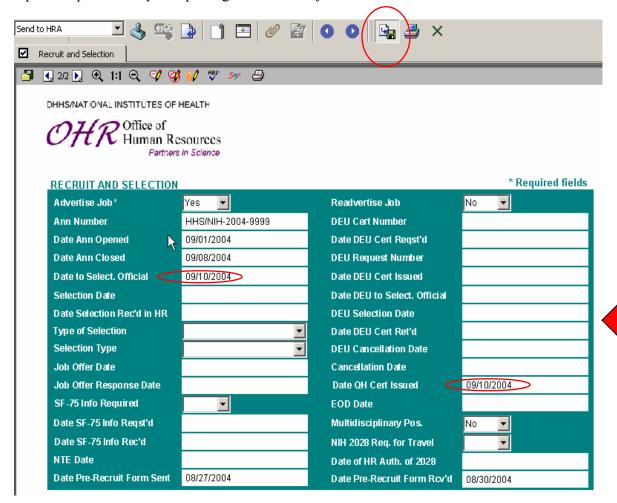
9. Click "*Partially Save*" button to save this partial information and close the workitem.



10. *When certificate is issued*, HR Specialist opens Recruit & Selection action to retrieve and update page 2 of the input sheet. From Page 1, click on to open Page 2.

IMPORTANT: Immediately click on the "*Enable Editing*" button, making sure that the button is selected as shown in screenshot number 11 below.

11. Update input sheet by completing relevant *certificate* data fields.



12. Click "*Partially Save*" button to save this partial information and close the workitem.



13. When certificate is returned by selecting official, job offer is made, and EOD is set, HR Specialist opens Recruit & Selection action to retrieve and update the two-page input sheet. (NOTE: These activites may need to be entered at different times to accurately reflect current status. If so, repeat steps 10-12 above and update the relevant data fields as often as necessary.)

IMPORTANT: Immediately click on the "*Enable Editing*" button, making sure that the button is selected as shown in screenshot number 14 below.

On Page 1, complete data fields as appropriate for the type of action. *This is an example of a selection that results in a promotion of selectee who is from outside HHS*.

OHR OF		Н	IR Specialist An	nounces Job/lss	ues Cert/Sele	
TRANSACTION INF	ORMATION				* Required fields	
WiTS # AO's Em 3680 sp47e@	nail Address* Onih.gov	Action Type* Recruitment/Selection	on	Date SF-52 Recv'd 08/30/2004	Date Entered 08/30/2004 11:28:55	
Administrative Code	_	Center	Organization Initials		Effective Date*	
HNAM4	OD		OHR	10/01/2004		
IIR Assistant*	Porter, Sharon 🔻	HR Specialist*	Porter, Sharon 🕒	HR SPA*	Porter, Sharon 🔽	
Date Initiated/Sent	08/30/2004 11:52:05	Date Initiated/Sent		Priority	Medium 🔽	
Date Returned to IO		Date Returned to 10				ı
	YEE/POSITION INF					
Employee ID	First Nam John		MI Last Name E Smith			
Position Title		Pay Plan GS		e Step Pay E	Band Pay Cluster	4
Position Number	54545454	Job Code		CAN*	888888888	
TK Number*	11111	Base Salary	012345 32206	Total Salary	34866	
Certificate Type*	MP 🔻	Dase Salai	32200	i utai Salai y	34000	
**						•
	FORMATION (Comp	ete for any action whe New Pay			nged, e.g. Career Chang Pav New Pav	,e.) •
New Position Title		Plan	Series Grad			
Human Resources /	Assistant (OA)	GS	0203 7	▼ 5 ▼	▼ V	
New Base Salary	34791	New Total Salary	38742	Vice	Sally James	•
ORIENTATION INF	ORMATION					•
Orientation	Yes ▼	CSD Orientation Contact	Sharon Porter	Orientation Contact Phone Number	301-594-1462	
Orientaton Date	10/04/2004	Duty Station	Bethesda, MD		r from outside HHS 🔻	
Fingerprints Required	No ▼					
COMMENTS						_
Comments/Status						

14. From Page 1, click on to open and complete relevant *certificate and selection* data fields on Page 2. Send to HRA ☑ Recruit and Selection 🛅 💽 2/2 🕟 🗨 1:1 🗨 💜 🗱 💜 💖 DHHS/NATIONAL INSTITUTES OF HEALTH ROffice of Human Resources Partners in Science 14 * Required fields RECRUIT AND SELECTION Advertise Job* **~**| Readvertise Job Ann Number HHS/NIH-2004-9999 **DEU Cert Number** Date Ann Opened 09/01/2004 Date DEU Cert Regst'd Date Ann Closed 09/08/2004 **DEU Request Number** Date to Select. Official 09/10/2004 Date DEU Cert Issued 09/15/2004 **Selection Date** Date DEU to Select. Official 09/15/2004 Date Selection Rec'd in HR/ **DEU Selection Date** Type of Selection Competitive Date DEU Cert Ret'd **Selection Type** Promotion **DEU Cancellation Date** Job Offer Date 09/16/2004 Cancellation Date Job Offer Response Date 09/16/2004 Date OH Cert Issued 09/10/2004 10/03/2004 SF-75 Info Required **EOD Date** Yes ▼| Date SF-75 Info Reqst d Νo 09/16/2004 Multidisciplinary Pos. Date SF-75 Info Rec'd 09/17/2004 NIH 2028 Req. for Travel Νo **NTE Date** Date of HR Auth. of 2028 Date Pre-Recruit Form Sent 08/27/2004 Date Pre-Recruit Form Rov'd 08/30/2004

15. HR Specialist determines whether special pay process is necessary and follows either step "a" or step "b" below:

a. If this case **does not** involve one or more special pays—ATM, 3Rs, PSP, and/or PCA—skip the "Proceed to Pay Process" and instead forward action directly to HR

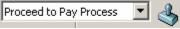
Assistant as follows: HR Specialist selects "**Send to HRA**" and clicks on forward the action to the HR Assistant for EHRP processing.



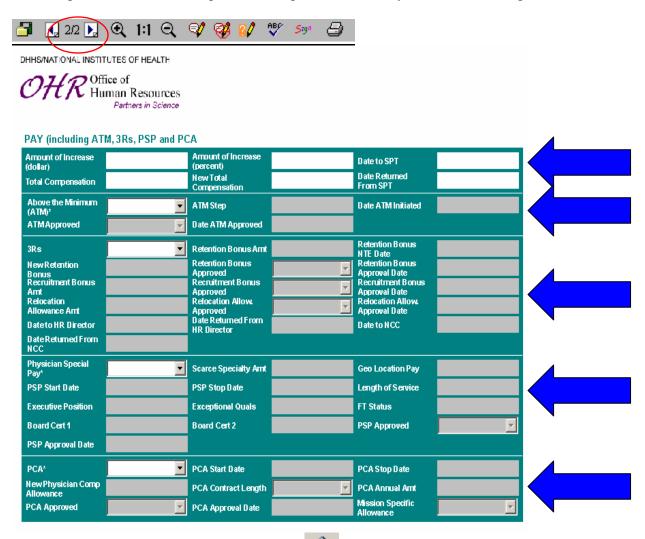
OR

b. If this case **does** involve one or more special pays—ATM, 3Rs, PSP, and/or PCA—HR Specialist selects "*Proceed to Pay Process.*" If not, skip this step. If so,

HR Specialist selects "*Proceed to Pay Process*" and clicks on or to retrieve the *Pay* input sheet.



From Page 1, click on to open and complete relevant *Pay* data fields on Page 2.



HR Specialist selects "*Submit*" and clicks on to return the action back to the Recruit & Selection process in the HR Specialist's worklist.

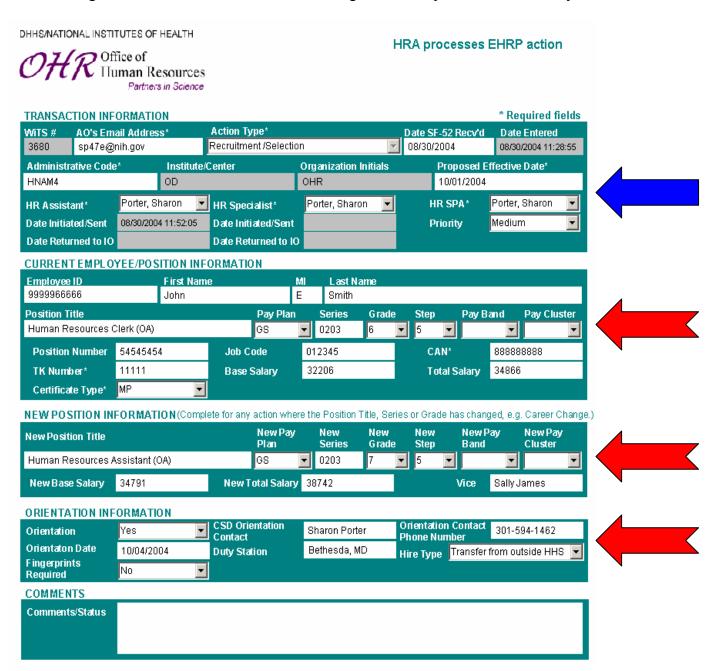


HR Specialist immediately opens Recruit & Selection action to retrieve the two-page input sheet and selects "*Send to HRA*" and clicks on to forward the action to the HR Assistant for EHRP processing.

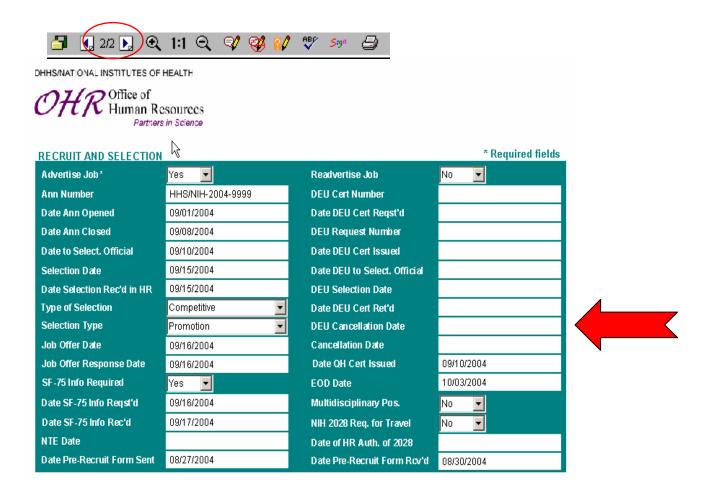


HR ASSISTANT

- 16. HR Assistant receives e-mail or WiTS pop-up notification of new workitem.
- **17.** HR Assistant opens Recruit & Selection action to retrieve, review, and complete all remaining data fields relevant to this action on Page 1 of the input sheet as necessary.



- 18. From Page 1, click on to open, review and complete all remaining data fields relevant to this action on Page 2 of the input sheet as necessary.
- 19. On Page 2, HR Assistant reviews and completes any relevant data fields in the Recruit & Selection section of the input sheet and processes action in EHRP.



20. HR Assistant selects "Send to SPA" and clicks on action to the SPA.



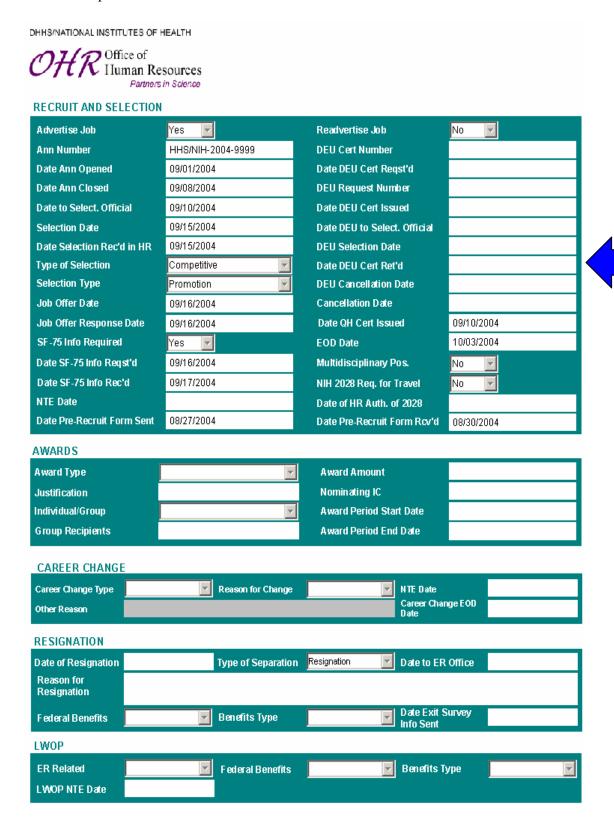
SPA

- 21. SPA receives e-mail or WiTS pop-up notification of new workitem.
- 22. SPA reviews pages 1 and 2 and enters the *Effective Date* (and PSP/PCA dates if appropriate) on page 3 of the Recruit & Selection input sheet.

On Page 1 1/3 -- SPA reviews Transaction Information, Current Employee/
Position Information, New Position Information, and Orientation Information sections of the Recruit & Selection input sheet.

				s	PA Finali	zes EH	IRP Ac	tion			
TRANSACTION INFO	RMATION						* Req	uired fie	lds		
WiTS # AO's Email	Address*	Action Type*			Date SF-5	2 Recv'd	Date	Entered			
3680 sp47e@nih	n.gov	Recruitment/Selecti	on	~	08/30/200	14	08/30/	2004 11:28:	:55		
Administrative Code*		e/Center	Organizatio	n Initials	Pro	oposed E	ffective	Date*		4	
HNAM4	OD		OHR		10	/01/2004					
HR Assistant*	orter, Sharon	HR Specialist*	Porter, Sha	aron 🔽	HR S	SPA*	Porter, s	Sharon	$\overline{}$		
Date Initiated/Sent 0	8/30/2004 11:52:05	Date Initiated/Sent			Prio	rity	Medium		-	_	
Date Returned to IO		Date Returned to I	0								
CURRENTEMPLOYE	E/POSITION IN	FORMATION									
Employee ID	First Na		MI Last	Name							
9999966666	John		E Smith							4	
Position Title		Pay Plan	Series	Grade	Step	Pay B	and	Pay Clust	ter		
Human Resources Cle	erk (OA)	GS	0203	6	5	2	₩.		-		
Position Number 5	4545454	Job Code	012345		CAN		888888	888			
TK Number* 1	1111	Base Salary	32206		Total	Salary	34866				
Certificate Type	1P	7									
NEW POSITION INCO	DMATION (Oom		ove the Desitio	m Täle Oes	inn au Ounda	lana alanu		Oaveau Ob			
NEW POSITION INFO	RMATION(Com	plete for any action whi New Pay		n ine, ser New	New				nange.)	4	
New Position Title		new Pay Plan	New Series	new Grade	Step	New F Band		New Pay Cluster			
Human Resources Ass	sistant (OA)	GS	0203	7	▼ 5 •		▼		-		
New Base Salary 3	4791	New Total Salar	38742			Vice	Sally Ja	ımes			
_											
ORIENTATION INFO		CSD Orientation	01 5		Orientation	Contact	204.50	1.4.100		4	
		Contact	Sharon Po		Phone Nun	ıber	301-58	4-1462			
Fingerprints	0/04/2004	Duty Station	Bethesda,	MD	Hire Type	Transfer	from out	side HHS	▾		
Required	10	~								_	
COMMENTS											
Comments/Status											
CLASSIFICATION											
Standard QC PD		7	Do sition	n Audited							
Pos Audit Start Date	<u> </u>	1	7								
			_	idit Type							
Pos. Audit End Date	ion		_	ass Started					_		
Date of Class. Allocati			_	ass Compl							
Date Position Number				b Code Re					_		
Date Position Number			_	b Code Re	cerved				_		
New Position Number			New Jo	o-code							
RETURN TO DUTY											
Return To Duty Date											

On Page 2 2/3 🖳 -- SPA reviews **Recruit and Selection** section of the Recruit & Selection input sheet.



On Page 3 -- SPA reviews **Pay** section (only applicable if ATM, 3Rs, PSP and/or PCA apply to this action) of the Recruit & Selection input sheet.

SPA enters *Effective Date* (and PSP/PCA dates if applicable) in SPA Action Processing section of the Recruit & Selection input sheet.

	ice of man Resources Partners in Science					
PAY (including AT	M, 3Rs, PSP and P	CA				
Amount of Increase 'dollar)		Amount of Increase (percent)		Date to SPT		
Total Compensation		New Total Compensation		Date Returned From SPT		
Above the Minimum	No 🔻	1		Date ATM Initiated		
(ATM) ATMApproved	<u> </u>	Date ATM Approved				
3Rs	No 🔻	Retention Bonus Armt		Retention Bonus NTE Date		
NewRetention Bonus		Retention Bonus Approved	<u></u>	Retention Bonus Approval Date		
Recruitment Bonus Amt		Recruitment Bonus Approved	_	Recruitment Bonus Approval Date		
Relocation		Relocation Bonus	∀	Relocation Bonus		
Allowance Amt Dateto HR Director		Approved Date Returned From		Approval Date Date to NCC		
Date Returned From NCC		HR Director				
Physician Special Pay	No	Scarce Specialty Armt		Geo Location Pay		
PSP Start Date		PSP Stop Date		Length of Service		•
Executive Position		Exceptional Quals		FT Status		
Board Cert 1		Board Cert 2		PSP Approved	▼	
PSP Approval Date						
PCA	No 🔻	PCA Start Date		PCA Stop Date		
New Physician Comp Allowance		PCA Contract Length	▼	PCA Annual Amt		
PCA Approved	V	PCA Approval Date				
CHANGE IN SCHE	DULE/HOURS					
our of Duty Old	₩	Tour of Duty New	7	Benefits Affected	v	
lours per Pay Period		Hours per Pay Period New				
Old Date New Position		Date New Position Number Received		New Position Number		
lumber Requested		Nullia Recavei		number		
SPA PROCESSING	6					
Effective Date*	10/03/2004					
SPA PSP Start Date			SPA PSP Stop D	ate		
SPA PCA Start Date			SPA PCA Stop D	ate		

23. SPA selects "Action Completed" and clicks on selection action to move it from the *Active* to the *Archived* bizcove.

